



## PRESS RELEASE

### *NUOVO MERCATO –TECHSTAR Segment*

#### PRIMA INDUSTRIE - FIDIA

**PRIMA INDUSTRIE AND FIDIA FILED THE INFORMATION DOCUMENT EX ART. 70 – PAR. 4 OF THE CONSOB REGULATION N° 11971, PREPARED IN COMPLIANCE WITH ANNEX 3B**

*Torino, August 26, 2005* – Prima Industrie S.p.A. and Fidia S.p.A., whose Boards of Directors already approved on June 28, 2005 the project of merger of Fidia S.p.A into Prima Industrie S.p.A, filed today the Information Document required by article 70, par. 4 of the Consob Regulations n° 11971 (05/14/1999), prepared in compliance with requirements of Annex 3B.

Also as per Consob recommendation n° DEM 5025723 of April 15, 2005 we inform that, within such Information Document (par. 5.3) the Companies published:

- The reconciliation table of the consolidated historical net equity with consolidated net equity compliant with IFRS as at 1.1.2004
- The reconciliation table of the consolidated historical net result with consolidated net result pro-forma compliant with IFRS for the fiscal year 2004
- The reconciliation table of the consolidated historical net equity with consolidated net equity pro-forma compliant with IFRS as at 12.31.2004

Such tables have been subject to the required checks by the auditing firms.

The tables are enclosed with this press release.

**Prima Industrie**, listed on the Nuovo Mercato of the Italian Stock Exchange since 1999, and on TechSTAR since March 2004, develops, manufactures and markets high-power laser systems for cutting, welding and drilling of three-dimensional (3D) and bi-dimensional (2D) parts. Prima Industrie, established in 1977, leads a Group with over 450 employees, with manufacturing facilities in Italy (Prima Industrie S.p.A. and Prima Electronics S.p.A.); USA (Prima North America Inc.) and China (Shanghai Unity Prima Ltd. and Shenyang Prima Laser Machine Company Ltd.), and provided with a very wide sales network in over 40 countries. At the moment the Group boasts over 1,000 customers in the automotive, aerospace and in a wide range of other industries, with more than 1,800 systems installed worldwide.

**Fidia SpA**, based in Turin, is among the world leading companies in the design, manufacturing and marketing of integrated systems for processing complex shapes, mainly intended for the moulds and dies sector. With 306 employees, Fidia stands out as one of the few companies in the three technological areas which allow to manage the whole milling process, from the stage following the design to the end product. In particular, Fidia manufactures and markets numerical controls for milling systems and CAM software for complex shape milling. Fidia SpA (Reuters FDA.Mi – Bloomberg FDA IM) is listed on the techStar sector of the Italian Stock market, with floating funds at around 33% and a capitalization totaling around 21.7 million euro.



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**ANNEX**
**Reconciliation table of the consolidated historical net equity with consolidated net equity, compliant with IFRS as at 1.1.2004, net of the theoretical fiscal impact, where applicable.**

<i>Amounts expressed in Euro thousand</i>	Reference IAS/IFRS	PI Group	FIDIA Group	Total
<b>Consolidated historical net equity as at 1.1.2004</b>		<b>27.729</b>	<b>17.353</b>	<b>45.082</b>
1. Revenues recognition	IAS 18	(2.514)	(1.576)	(4.090)
2. Treasury shares	IAS 32	(324)	(1.120)	(1.444)
3. Elimination of expenses included in intangible assets	IAS 38	(241)	(72)	(313)
4. TFR allowance and loyalty bonus	IAS 19	(226)	(304)	(530)
5. Financial derivatives	IAS 32-39	135	(37)	98
6. Splitting land-buildings and elimination of depreciation	IFRS 1	92	-	92
8. Other	IAS 17-21	123	(14)	109
<b>Consolidated net equity IFRS as at 1.1.2004</b>		<b>24.774</b>	<b>14.230</b>	<b>39.004</b>

**Reconciliation table of the consolidated historical net result with consolidated net result pro-forma, compliant with I.F.R.S., for the fiscal year 2004, net of the theoretical fiscal impact, where applicable.**

<i>Amounts expressed in Euro Thousand</i>	Reference IAS/IFRS	PI Group	FIDIA Group	Pro-forma adjustments	IFRS impact on pro-forma adjustments	Total
<b>Historical consolidated net result as at 12.31.2004</b>		<b>1.249</b>	<b>(965)</b>			<b>284</b>
1. Revenues recognition	IAS 18	(400)	(117)			(517)
2. Treasury stocks	IAS 32	14	350			364
3. Elimination of expenses included in intangible assets	IAS 38	50	10			60
4. TFR allowance and loyalty bonus	IAS 19	25	(29)			(4)
5. Financial derivatives	IAS 32-39	30	(33)			(3)
7. Elimination of depreciation on Prima North America goodwill	IFRS 3	214	-			214
8. Other	IAS 17-21	(54)	11			(43)
<b>Consolidated net result IFRS as at 12.31.2004</b>		<b>1.128</b>	<b>(773)</b>			<b>355</b>
Pro-forma adjustments				(398)		(398)
9. Elimination of pro-forma adjustments not compliant with IFRS					398	398
<b>Consolidated net result IFRS pro-forma as at 12.31.2004</b>				<b>(398)</b>	<b>398</b>	<b>355</b>

**Reconciliation table of consolidated historical net equity with consolidated net equity pro-forma, compliant with I.F.R.S., as at 12.31.2004, net of the theoretical fiscal impact, where applicable.**

<i>Amounts expressed in Euro thousands</i>	<u>Reference IAS/IFRS</u>	<u>PI Group</u>	<u>FIDIA Group</u>	<u>Pro-forma adjustments</u>	<u>IFRS impact on pro-forma adjustments</u>	<u>Total</u>
<b>Consolidated historical net equity as at 12.31.2004</b>		<b>28.741</b>	<b>15.759</b>			<b>44.500</b>
1. Revenues recognition	IAS 18	(2.806)	(1.659)			(4.465)
2. Treasury stocks	IAS 32	(171)	(770)			(941)
3. Elimination of expenses included in intangible assets	IAS 38	(209)	(56)			(265)
4. TFR allowance and loyalty bonus	IAS 19	(201)	(333)			(534)
5. Financial derivatives	IAS 32-39	165	(70)			95
6. Splitting land-buildings and elimination of depreciation	IFRS 1	92	-			92
7. Elimination of depreciation of Prima North America goodwill	IFRS 3	187	-			187
8. Other	IAS 17-21	68	(26)			42
<b>Consolidated net equity IFRS as at 12.31.2004</b>		<b><u>25.866</u></b>	<b><u>12.845</u></b>			<b><u>38.711</u></b>
Share capital increase due to the merger				22.227		22.227
Elimination of consolidated historical net equity of Fidia Group net of consolidated loss of the year				(16.724)		(16.724)
Pro-forma adjustments				(398)		(398)
9. Elimination of pro-forma adjustments not compliant with IFRS					398	398
10. Additional adjustment deriving from elimination of consolidated IFRS net equity of Fidia Group					3.106	3.106
<b>Consolidated net equity IFRS pro-forma as at 12.31.2004</b>				<b><u>5.105</u></b>	<b><u>3.504</u></b>	<b><u>47.320</u></b>