

**THE BOARD APPROVES THE COMPANY DRAFT FINANCIAL STATEMENTS
AND CONSOLIDATED FINANCIAL STATEMENTS 2012**

(in brackets results as at 31/12/2011)

- Consolidated REVENUES at 349.3 M€ (+13% against 309.7 M€) achieved for 51% outside Europe and for 87% outside Italy;
- EBITDA at 29.0 M€ (+29% against 22.4 M€);
- EBIT at 17.6 M€ (+41% against 12.5 M€);
- NET PROFIT at 5.3 M€ (+179% against 1.9 M€);
- NET FINANCIAL POSITION at -126.3 M€ (against -136.4 M€);

Collegno (TO), March 13th 2013 - The Board of Directors of Prima Industrie S.p.A, a leader in high technology laser systems, sheet metal working systems and electronic components for industrial applications, met today to approve the draft financial statements as at 31/12/2012 and the consolidated financial statements.

Consolidated revenues at 31/12/2012 amounted to 349,308 thousand euro, an increase of 13% (equal to 39,609 thousand euro) compared with 2011 (309,699 thousand euro).

The geographical breakdown of consolidated sales to 31/12/2012 (compared with the year 2011) is as follows:

Revenues	Dec.31, 2012		Dec. 31, 2011	
	<i>Euro thousand</i>	%	<i>Euro thousand</i>	%
Italy	45.228	13,0	48.222	15,6
Europe	126.598	36,2	118.394	38,2
North America	79.701	22,8	63.059	20,4
Asia and rest of the world	97.781	28,0	80.024	25,8
TOTAL	349.308	100,0	309.699	100,0

Sales by geographic area show an increasing turnover (+17,757 thousand euro) to the markets of Asia and the Rest of the World (in particular Russia, China, Korea, Brazil and Turkey), where turnover reaches 28% of consolidated revenues, and to North America which records an increase of 16,642 thousand euro, from 20.4% to 22.8% of total sales.

In Italy, there was a decrease compared to last year, amounting to 2,994 thousand euro; such a decline was registered in particular especially in the last quarter of 2012.

It should be noted that, for the first time in the Group's history sales outside Europe (51%) exceeded those in Europe -Italy included- (49%), confirming the shift of the center of gravity of the global economy.

The breakdown of revenues by segment, gross of inter sector items, was as follows:

Revenues	Dec.31, 2012		Dec. 31, 2011	
	<i>Euro thousand</i>	%	<i>Euro thousand</i>	%
PRIMA POWER	311.619	89,2	267.570	86,4
PRIMA ELECTRO	55.046	15,8	57.365	18,5
Inter-sector revenues	(17.357)	(5,0)	(15.236)	(4,9)
TOTALE	349.308	100,0	309.699	100,0

The increase in turnover was achieved by the Prima Power Division (+16%), while Prima Electro recorded a marginal decline.

The **value of production** at 31/12/2012 amounted to 362,963 thousand euro, an increase of 11% compared to 2011 (increase of 35,429 thousand euro).

Within the value of production for the period are increases in internal work amounting to 6,575 thousand euro (5,727 thousand euro at 31/12/2011); these costs relate mainly to investments in development activities.

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Performance indicators	Dec.31, 2012		Dec. 31, 2011	
	<i>Euro thousand</i>	% on sales	<i>Euro thousand</i>	% on sales
EBITDA	29.007	8,3	22.440	7,2
EBIT	17.622	5,0	12.496	4,0
EBT	9.046	2,6	4.543	1,5
NET RESULT	5.307	1,5	1.933	0,6

Group **EBITDA** amounted to 29,007 thousand euro (8.3% of revenues); compared to 2011 there was an improvement both in absolute terms (growth of 6,567 thousand euro) and in percentage terms (from 7.2% to 8.3% of sales).

Following is the Group's EBITDA at 31/12/2012 and 31/12/2011, divided by segment (gross of inter sector items):

EBITDA	Dec.31, 2012		Dec. 31, 2011	
	<i>Euro thousand</i>	%	<i>Euro thousand</i>	%
PRIMA POWER	22.147	76,4	15.121	67,4
PRIMA ELECTRO	6.945	23,9	7.234	32,2
Inter sector items and eliminations	(85)	(0,3)	85	0,4
TOTAL	29.007	100,0	22.440	100,0

EBITDA for the Prima Power division has increased both in absolute terms (+7,026 thousand euro) and in percentage (the weight on sales shifted from 5.7% to 7.1%). This improvement was due both to an increase in volumes and to an improved cost management. EBITDA for the Prima Electro division, on the other hand, had a slight decrease in absolute terms (289 thousand euro) due to the reduction in sales mentioned above, but has kept unchanged its margins in percentage terms (always equal to 12.6% of sales) .

Consolidated **EBIT** at 31/12/2012 amounted to 17,622 thousand euro, that is an improvement of 5,126 thousand euro compared to 2011 (equal to 12,496 thousand euro). This result is affected by the depreciation of tangible assets for 2,744 thousand euro, of intangible assets for 8,347 thousand euro and by the impairment of certain non-current assets held for sale for 294 thousand euro. With regard to the amortization of intangible assets, 2,807 thousand euro refer to the amortization related to assets with defined useful life recognized in the FINN POWER business combination (brand and customer list) and 4,413 thousand euro refer to the amortization of development costs.

Consolidated **EBT** at 31/12/2012 amounted to 9,046 thousand euro, showing an improvement of 4,503 thousand euro on 2011 (equal to 4,543 thousand euro); please note that this value reflects net charges arising from financial management (including gains and losses on exchange rates) for 8,934 thousand euro (9,170 thousand euro at 31/12/2011).

NET RESULT at 31/12/2012 is positive 5,307 thousand euro, significantly increasing compared to 2011 when it amounted to 1,933 thousand euro. Income taxes for the year 2012 show a net negative balance of

3,740 thousand euro (of which IRAP of 1,493 thousand euro). The increased tax burden of the Group was mainly attributable to higher taxable income of certain companies.

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At 31/12/2012 the Group's net financial position was negative by 126,279 thousand euro, improving from the previous year by 10,106 thousand euro (-136,385 thousand euro at 31/12/2011). The breakdown of the net financial position is as follows:

<i>Value expressed in Euro thousand</i>	31/12/2012	31/12/2011
CASH & CASH EQUIVALENTS	(24.459)	(25.179)
CURRENT FINANCIAL RECEIVABLES	(4.740)	(529)
CURRENT FINANCIAL LIABILITIES	56.513	52.131
NON CURRENT FINANCIAL LIABILITIES	98.965	109.962
NET FINANCIAL LIABILITIES	126.279	136.385

Please note that the net financial position includes:

- the FINPOLAR loan (financing by the banks pool for the acquisition of FINN POWER) which amounts to 127,597 thousand euro and is subject to compliance with certain covenants measured on an annual and half-yearly results which at 31/12/2012 were respected;
- payables to leasing companies (almost exclusively for real estate property) which amounted to 2,745 thousand euro;
- the negative fair value of certain IRS for 7,262 thousand euro; the main IRS were contracted by the parent company to partially hedge the risk of interest rate over the FINPOLAR loan (the signing of these derivatives was provided for in the underlying loan agreement).

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During 2012, the order intake of the Group (inclusive of after-sale service) amounted to 333.2 million euro, a slight decrease compared to 341.7 million euro at 31/12/2011.

Order intake for the Group was on average higher than the previous year in all quarters of the year with the exception of the third quarter, when there was a temporary drop in the acquisition, mainly due to the uncertainty of the political and economic scenario international; such slowdown has been common to all operators in the sector, as confirmed UCIMU who reported a reduction in the quarter of 16.8%. The Group then gathered positive signals from the market, as confirmed by new orders in the last quarter of the year that saw an increase of about 1, 5% to the already significant acquisition in the fourth quarter of 2011. The order acquisition in January (27.6 million euro) and February 2013 (28.7 million euro) also confirm the positive trend.

The consolidated backlog (not including after-sales service) at 31/12/2012 amounted to 88 million euro compared to 105.9 million euro as at 31/12/2011. This reduction is due to both an order acquisition in the third quarter which was not particularly brilliant, and to an improved ability of the Group to reduce the time between the order from the customer and the recognition of the related revenue. At 28/02/2013 the backlog rose to 106.7 million euro.

The research and development carried out by the Group in 2012 amounted to 17,814 thousand euro, equal to 5.1% of turnover. The capitalized portion amounted to 6,167 thousand euro.

At 31/12/2012 Group employees are 1,521, an increase of 79 compared to 31/12/2011; this increase is due both to the higher production volumes and to the increased demand for to the launch of new business initiatives and new production lines.

The parent company Prima Industrie S.p.a. closed the year 2012 with a turnover of 100,662 thousand euro, an EBITDA of 6,547 thousand euro and net profit of 1,892 thousand euro.

Gianfranco Carbonato, Chairman and Group CEO, commented: *"The Group closed the year 2012 with positive results and significant improvements of all economic and financial indicators. For 2013, despite the economic uncertainties that still remain, especially with regard to the markets of the euro area, we expect to consolidate the results achieved with an increase in sales, a further improvement in margins and a significant reduction of our debt, which should benefit, more than the rest, from the conversion of warrants expiring at the end of the year. "*

"The manager responsible for preparing the company's financial reports, Massimo Ratti, declares, pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to the document results, books and accounting records".

The Board of Directors has resolved to convene the Annual General Meeting of Shareholders to approve the financial statements for the year ended 31/12/2012, for submission to non-binding resolution of the AGM of the first section of the Report on Remuneration (under paragraph 6 of Article 123-ter of the TUF) and to appoint the Board of Statutory Auditors for the day April 23, 2013 (1st call) and April 24, 2013 (2nd call). The Board of Directors will propose to the AGM that the net profit for the year of Euro 1,892,421 is destined for Euro 1,241.60 to Legal Reserve and for Euro 1,891,179.40 to the Extraordinary Reserve.

The Company Top Management will comment the results just approved during the STAR Conference planned by Borsa Italiana S.p.A. in Milan on March 26th, 2013.

The company draft financial statements at 31 December 2012, the Directors' Report, the Statutory Auditors' Report and the Reports of the independent auditors as well as the consolidated financial statements at 31 December 2012, the Directors' Reports for the agenda of AGM, the Report on Corporate Governance and Ownership Structure and the Report on Remuneration will be made available to anyone upon request at the registered office and will also be available in the "Investors" section of the Company's website www.primaindustrie.com within the legal terms.

PRIMA INDUSTRIE heads a leading Group in developing, manufacturing and marketing of laser systems for industrial applications, sheet metal processing machinery, as well as industrial electronics and laser technologies.

The parent company Prima Industrie S.p.A. is listed on the Italian Stock Exchange since 1999 (MTA - STAR segment).

With 35 years of experience the Group can count on over 10,000 machines installed in more than 70 countries worldwide and is among the main worldwide manufacturers in its own reference market.

The Group has about 1,500 direct employees and manufacturing sites in **Italy** (PRIMA INDUSTRIE S.p.A, PRIMA ELECTRO S.p.A, FINN-POWER Italia Srl), **Finland** (FINN-POWER Oy), **USA** (PRIMA ELECTRO North America Llc, PRIMA POWER LASERDYNE Llc.) and **China** (Shanghai Unity Prima Ltd.) as well as a direct commercial and after-sales presence in France, Switzerland, Spain, Germany, the UK, Belgium, Poland, Russia, Turkey, the USA, Canada, China, the UAE, Brazil, Korea and India.

The Prima Industrie Group is structured on 2 Business Units:

Laser and sheet metal processing machines (Prima Power): including design, manufacturing and marketing of:

- Laser machines for cutting, welding and drilling of 3D and 2D components.
- Machines for sheet metal treatment by means of mechanical tools (punching machines, combined punching/shearing systems, combined punching/laser cutting systems, panel benders and automation systems).

Industrial electronics and laser technologies (Prima Electro): including development, manufacturing and marketing of power and control electronics, and of high-power laser sources for industrial applications, destined both to the Group machines and to third parties.

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CONSOLIDATED BALANCE SHEET

Values in Euro	31/12/2012	31/12/2011
Property, plant and equipment	24.343.935	24.472.946
Intangible assets	151.395.283	152.629.950
Investments accounted for using the equity method	-	8.961.044
Other investments	567.149	1.076.998
Non current financial assets	83.700	-
Deferred tax assets	6.448.619	6.570.203
Other non current assets	25.183	25.518
NON CURRENT ASSETS	182.863.869	193.736.659
Inventories	81.083.768	84.249.605
Trade receivables	70.702.422	88.282.812
Other receivables	7.516.732	6.406.214
Current tax receivables	3.839.898	5.592.470
Derivatives	69.655	-
Financial assets	4.671.135	528.637
Cash and cash equivalents	24.458.666	25.179.041
CURRENT ASSETS	192.342.276	210.238.779
ASSETS HELD FOR SALE	4.129.852	1.012.201
TOTAL ASSETS	379.335.997	404.987.639
Capital stock	21.606.553	21.601.740
Legal reserve	4.320.069	4.320.069
Other capital reserves	53.215.933	54.326.182
Currency translation reserve	(524.506)	1.331.310
Retained earnings	24.662	(3.390.665)
Net result	5.306.613	1.932.659
Stockholders' equity of the Group	83.949.324	80.121.295
<i>Minority interest</i>	-	-
STOCKHOLDERS' EQUITY	83.949.324	80.121.295
Interest-bearing loans and borrowings	91.702.909	102.350.641
Employee benefit liabilities	7.077.224	6.792.852
Deferred tax liabilities	9.296.512	9.737.709
Provisions	133.403	124.009
Derivatives	7.262.196	7.611.171
NON CURRENT LIABILITIES	115.472.244	126.616.382
Trade payables	72.403.779	79.797.117
Advance payments	16.991.891	32.355.143
Other payables	17.665.682	17.539.790
Interest-bearing loans and borrowings	56.513.455	52.031.067
Current tax payables	4.909.673	6.404.295
Provisions	11.429.949	10.022.786
Derivatives	-	99.764
CURRENT LIABILITIES	179.914.429	198.249.962
TOTAL STOCKHOLDERS' EQUITY AND LIABILITIES	379.335.997	404.987.639

CONSOLIDATED INCOME STATEMENT

Values in Euro	31/12/2012	31/12/2011
Net revenues	349'307'525	309'699'281
Other income	5'204'810	3'321'203
Change in inventories of finished goods and WIP	1'876'495	8'787'712
Increases in fixed assets for internal work	6'574'549	5'726'512
Use of raw materials, consumables, supplies and goods	(163'610'583)	(150'767'253)
Personnel cost	(89'387'113)	(81'620'205)
Depreciation	(11'091'143)	(9'863'050)
Impairment	(294'199)	(80'500)
Other operating expenses	(80'958'541)	(72'707'229)
OPERATING PROFIT	17'621'800	12'496'471
Financial income	225'395	146'761
Financial expenses	(8'629'941)	(9'546'302)
Net exchange differences	(529'606)	229'098
Net result of investments not fully consolidated	358'720	1'217'341
RESULT BEFORE TAXES	9'046'368	4'543'369
Taxes	(3'739'755)	(2'610'710)
NET RESULT	5'306'613	1'932'659
- <i>Attributable to Group shareholders</i>	<i>5'306'613</i>	<i>1'932'659</i>
- <i>Attributable to minority shareholders</i>	-	-
RESULT PER SHARE - BASIC (in euro)	0,61	0,22
RESULT PER SHARE - DILUTED (in euro)	0,48	0,18

CONSOLIDATED STATEMENT OF CASH FLOWS

VALUES IN EURO	31/12/2012	31/12/2011
Net result	5'306'613	1'932'659
Adjustments (sub-total)	10'029'954	12'699'675
Depreciation and impairment	11'385'342	9'943'550
Net change in deferred tax assets and liabilities	(319'613)	(2'593'063)
Change in employee benefits	284'372	(226'939)
Change in inventories	3'165'837	(13'702'131)
Change in trade receivables	17'580'390	(23'688'048)
Change in trade payables	(22'756'590)	33'989'737
Net change in other receivables/payables and other assets/liabilities	690'216	8'976'569
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES (A)	15'336'567	14'632'334
<i>Cash flow from investments</i>		
Acquisition of tangible fixed assets (*)	(2'828'522)	(3'934'126)
Acquisition of intangible fixed assets	(1'058'990)	(541'392)
Capitalization of development costs	(6'166'533)	(5'363'185)
Net disposal of fixed assets and investment properties (*)	335'175	397'040
Net result of investments accounted for using the equity method (**)	(803'006)	(1'217'341)
Sale price of 20% SUP JV investment	4'757'952	-
Disposal/(Purchase) of other investments	65'563	(138'328)
Devaluation of other investments	444'286	-
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES (B)	(5'254'075)	(10'797'332)
<i>Cash flow from financing activities</i>		
Change in other non current financial liabilities and other minor items	(4'653'950)	(1'571'169)
Increases in loans and borrowings (including bank overdrafts)	7'866'016	16'853'630
Repayment of loans and borrowings (including bank overdrafts)	(14'101'458)	(10'987'388)
Increases/(repayments) in financial lease liabilities	81'525	267'193
Capital increase	14'578	3'081
Other changes	(9'578)	1'940'820
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES (C)	(10'802'867)	6'506'167
Net change in cash and equivalents (D=A+B+C)	(720'375)	10'341'169
Cash and equivalents beginning of period (E)	25'179'041	14'837'872
Cash and equivalents end of period (F=D+E)	24'458'666	25'179'041

(*) included assets held for sale

(**) reclassification compared with 2011 year-end

PRIMA INDUSTRIE S.p.A. - BALANCE SHEET

Values in Euro	31/12/2012	31/12/2011
Property, plant and equipment	6.628.274	6.606.181
Intangible assets	4.205.727	4.073.758
Investment properties	121.516.588	95.561.094
Investments in joint venture	-	1.487.760
Other investments	1.006	52.606
Financial assets - loan to the subsidiaries	58.559.461	87.636.197
Other financial assets	16.982.285	16.438.199
Deferred tax assets	2.024.598	1.758.865
NON CURRENT ASSETS	209.917.939	213.614.660
Inventories	18.282.509	19.233.275
Trade receivables	38.373.348	39.459.312
Other receivables	2.591.549	2.113.263
Current tax receivables	437.398	1.776.093
Other current financial assets	7.951.959	6.821.573
Cash and cash equivalents	719.308	2.471.994
CURRENT ASSETS	68.356.071	71.875.510
ASSETS HELD FOR SALE	629.008	-
TOTAL ASSETS	278.903.018	285.490.170
Capital stock	21.606.553	21.601.740
Legal reserve	4.320.069	4.320.069
Other capital reserves	53.215.932	54.326.181
Retained earnings	(1.572.844)	(1.572.844)
Net result	1.892.421	(1.482.668)
STOCKHOLDERS' EQUITY	79.462.131	77.192.478
Interest-bearing loans and borrowings	88.407.843	98.719.935
Employee benefit liabilities	3.424.882	3.145.465
Deferred tax liabilities	816.263	654.300
Provisions	6.477.568	4.672.898
Derivatives	6.037.744	6.242.344
NON CURRENT LIABILITIES	105.164.300	113.434.942
Trade payables	32.516.959	36.666.634
Advance payments	1.339.128	4.121.401
Other payables	7.620.659	9.040.503
Interest-bearing loans and borrowings	46.690.307	41.068.490
Current tax payables	2.068.743	1.155.958
Provisions	4.040.791	2.710.000
Derivatives	-	99.764
CURRENT LIABILITIES	94.276.587	94.862.750
TOTAL STOCKHOLDERS' EQUITY AND LIABILITIES	278.903.018	285.490.170

PRIMA INDUSTRIE S.p.A. - INCOME STATEMENT

Values in Euro	31/12/2012	31/12/2011
Net revenues	100.661.947	90.393.868
Other income	4.740.388	2.118.460
Change in inventories of finished goods and WIP	(3.892.489)	2.394.753
Increases in fixed assets for internal work	1.456.049	891.543
Use of raw materials, consumables, supplies and goods	(48.856.755)	(48.179.268)
Personnel cost	(20.750.217)	(18.866.452)
Depreciation	(1.730.721)	(1.596.658)
Other operating expenses	(26.811.481)	(24.371.041)
OPERATING PROFIT	4.816.721	2.785.205
Financial income	7.393.808	4.211.621
Financial expenses	(8.992.623)	(7.993.785)
Net exchange differences	52.194	150.437
RESULT BEFORE TAXES	3.270.100	(846.522)
Income taxes	(1.377.679)	(636.146)
NET RESULT	1.892.421	(1.482.668)

CASH FLOWS STATEMENTS

VALUES IN EURO	31/12/2012	31/12/2011
Net result	1'892'421	(1'482'668)
Adjustments (sub-total)	(1'301'967)	4'888'012
Depreciation and amortization	1'730'721	1'596'658
Net change in deferred tax assets and liabilities	(103'770)	2'448
Change in employee benefits	279'417	(59'125)
Change in inventories	950'766	(2'059'124)
Change in trade receivables	1'085'964	(6'843'889)
Change in trade payables	(6'931'948)	11'041'758
Net change in other receivables/payables and other assets/liabilities	1'686'883	1'209'286
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES (A)	590'454	3'405'344
Cash flow from investments		
Acquisition of tangible fixed assets	(482'684)	(373'693)
Acquisition of intangible fixed assets	(200'974)	(94'506)
Capitalization of development costs	(1'203'556)	(762'781)
Net disposal of fixed assets and investment properties	2'431	188
Capital Increase FINN-POWER OY	(26'000'000)	-
Devaluation PRIMA POWER GmbH	1'596'282	-
Establishment PRIMA POWER MAKINA TICARET LIMITED SIRTEKI	(99'860)	(99'860)
Capital Increase PRIMA POWER SOUTH AMERICA Ltda	(850)	(144'366)
Devaluation PRIMA POWER SOUTH AMERICA Ltda	350'862	-
Devaluation SNK-PRIMA	131'408	-
Devaluation other investments	51'600	-
Net disposal of SUP' sale	4'757'952	-
Gain on SUP' sale	(4'030'608)	-
Liquidation PRIMA FP SWEDEN	-	13'444
Change in investments for stock option	-	(51'848)
Change in financial receivables and other financial assets	27'402'264	(5'216'587)
Change in other investments	-	(774)
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES (B)	2'274'267	(6'730'783)
Cash flow from financing activities		
Change in other non current financial liabilities and other minor items	(304'364)	(115'923)
Increases in loans and borrowings (including bank overdrafts)	4'484'978	11'879'730
Repayment of loans and borrowings (including bank overdrafts)	(9'175'253)	(6'675'895)
Increases/(repayments) in financial lease liabilities	-	-
Capital increase	4'813	1'403
Other changes	372'419	250'084
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES (C)	(4'617'407)	5'339'399
Net change in cash and equivalents (D=A+B+C)	(1'752'686)	2'013'960
Cash and equivalents beginning of period (E)	2'471'994	458'034
Cash and equivalents end of period (F=D+E)	719'308	2'471'994