



**PRESS RELEASE**

**ITALIAN STOCK EXCHANGE - STAR SEGMENT**

**PRIMA INDUSTRIE**

**PRIMA ELECTRONICS SpA, A PRIMA INDUSTRIE SpA SUBSIDIARY, ANNOUNCES  
THE TRANSFER OF PROPERTY OF 100% OF OSAI SpA  
AND ANNOUNCES THE EXECUTED MERGER OF M.L.T.A. S.r.l.**

*Turin, July 2<sup>nd</sup>, 2007* – Prima Electronics S.p.A., a company of Prima Industrie Group, operating in design and manufacturing of industrial grade electronics dedicated to specific customer applications in the sector of automation, energy, CNC and motion control – ended today the process of acquisition of 100% of OSAI S.p.A., a leading company in the field of numeric control particularly applied to marble, wood and glass processing machines, which is a sector complementary to those of the parent company Prima Industrie S.p.A.

The price paid for the acquisition was 9.5 million euro, and was based on the consolidated EBITDA as at 12/31/2006 (1.25 million euro) and on the Net Financial Position as at 12/31/2006 (positive for 0.95 million euro).

Besides the price already paid, an integration earn-out will be paid to the vendor which will be equal to 3 times 2007/2006 EBITDA growth, with a floor to zero and a cap to 1.5 million euro.

Such integration will be paid within 15 days after the 2007 consolidated annual report approval.

The ending of such operation follows closely the merger deed of M.L.T.A. S.r.l. into Prima Electronics which took place on June 27, 2007. The merger is effective since January 1<sup>st</sup>, 2007.

Domenico Peiretti, C.E.O. of Prima Electronics S.p.A. declared: “ *Through these operations the electronic division of the Group Prima Industrie reaches a size comparable to that of the markets in which it must compete, with a pro-forma turnover of over 41 million euro already in 2006, and a pro-forma EBITDA of 4.7 million euro. Synergies coming from the integration of these entities should bring at full performance an increase in profitability of almost 1 million euro*”.

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Prima Electronics S.p.A. also announces that on June 30, 2007 (last day of open markets), through the disposal of some 700 Prima Industrie shares, fully concluded the buy-back program resolved by the Shareholders' Meeting on 02/23/2007 pursuant to article 2359 bis Civil Code, article 132 T.U.F. and article 144 bis Consob regulations.

The completion of the buy-back program, that was resolved in order to enable the specialist's activity on the STAR Segment, granted a satisfactory capital gain for Prima Electronics S.p.A.

PRIMA ELECTRONICS S.p.A., founded in 1978, is owned by PRIMA INDUSTRIE S.p.A., a public company on the Italian STAR Segment. With more than 100 employees and revenues of 22 millions euro in 2006, PRIMA ELECTRONICS, leader in the DOTS™ (Dedicated Off-The-Shelf) market, designs and manufactures industrial-grade electronic boards and modules dedicated to specific customer applications. CNC and Motion-control, automation, energy and transportations are within the main markets where the company is engaged with major Italian and international customers.

PRIMA INDUSTRIE, established in 1977 and listed at the Italian Stock Exchange since 1999, currently present on the STAR segment, develops, manufactures and markets high-power laser systems for cutting, welding and drilling of three-dimensional (3D) and bi-dimensional (2D) parts. PRIMA INDUSTRIE leads a Group with nearly 550 employees, with manufacturing facilities in Italy (PRIMA INDUSTRIE S.p.A. and PRIMA ELECTRONICS S.p.A.); USA (PRIMA North America Inc.) and China (Shanghai Unity Prima Ltd. and Shenyang Prima Laser Machine Company Ltd.), and with a wide sales network in over 40 countries. At present the Group has over 2500 systems installed worldwide with more than 1000 customers in the automotive, aerospace and in a wide range of other industries.

For further information:

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