

MODEL FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL

According to article 85-bis in Consob Regulation n. 11971 of 14/5/1999, and subsequent modifications, and article IA.2.3.4 of Borsa Italiana S.p.A. Instructions

Notice of change in share capital

Collegno (TO) - January 15th, 2013 - We hereby notify the new composition of the fully paid-up share capital of Prima Industrie S.p.A. as at January 1st, 2013 following the exercise of "Warrants Industrie 2009-2013" during the month of December 2012.

A statement that the share capital increase has been completed was filed with the Turin Registrar of Companies (as per article 2444 of the Italian Civil Code) on January 14th, 2013.

TABLE 1

	Current share capital			Previous share capital		
	Euro	Number of shares	Unit value	Euro	Number of shares	Unit value
Total of which:	21,606,552.50	8,642,621	2.50	21,606,027.50	8,642,411	2.50
ordinary shares (regular entitlement: 1/1/12) current coupon number: 7	21,606,552.50	8,642,621	2.50	21,606,027.50	8,642,411	2.50

TABELLA 2

	N. of Securities converted/exercised	N. of Securities outstanding
Warrant	210	2,237,379

For further information please contact:

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