

MODEL FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL

According to article 85-bis in Consob Regulation n. 11971 of 14/5/1999, and subsequent modifications, and article IA.2.3.4 of Borsa Italiana S.p.A. Instructions

Notice of change in share capital

Collegno (TO) - January 9th, 2014 - We hereby notify the new composition of the fully paid-up share capital of Prima Industrie S.p.A. as at December 30th, 2013 following the exercise of "Warrants Prima Industrie 2009-2013" during the period 1-16 December 2013.

A statement that the share capital increase has been completed was filed with the Turin Registrar of Companies (as per article 2444 of the Italian Civil Code) on January 9th, 2014.

It should be noted that the remaining No. 396,726 warrants not exercised by December 16th, 2013 have lost all effectiveness.

TABLE 1

	Current share capital			Previous share capital		
	Euro	Number of shares	Unit value	Euro	Number of shares	Unit value
Total of which:	26,208,185	10,483,274	2.50	22,231,540	8,892,616	2.50
ordinary shares (regular entitlement: 1/1/13) current coupon number: 7	26,208,185	10,483,274	2.50	22,231,540	8,892,616	2.50

TABELLA 2

	N. of Securities converted/exercised	N. of Securities outstanding
Warrant	1,590,658	-

For further information please contact:

PRIMA INDUSTRIE S.p.A.

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