



MODEL FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL

According to article 98 in Consob Regulation n. 11971 of 14/5/1999, and subsequent modifications, and article IA.2.3.4 of Borsa Italiana S.p.A. Instructions

Notice of change in share capital

We hereby notify the new composition of the fully paid-up share capital following of Prima Industrie S.p.A. following the occurred execution of the share capital increase resolved by the Board of Directors on October 12, 2009 and December 18, 2009, exercising the proxy granted, according to article 2443 in civil code, by the Extraordinary Shareholders Meeting on June 8, 2009.

The capital increase ended with the full subscription and payment of n° 2,240,000 new ordinary shares of Euro 2,50 face value, with regular entitlement for a total counter value of Euro 15,232,000. The n° 2,240,000 new shares are combined free of charge with n° 2,240,000 "Warrants Prima Industrie 2009-2013".

A statement that the share capital increase has been completed was filed with the Turin Registrar of Companies (as per article 2444 of the Italian Civil Code) on February 16, 2010.

TABLE 1

	Current share capital			Previous share capital		
	Euro	n° of shares	Unit value	Euro	n° of shares	Unit value
Total of which:	21,600,000.00	8,640,000	Euro 2.50	16,000,000.00	6.400.000	Euro 2,50
ordinary shares (regular entitlement: 1/01/09) current coupon number: 7	21,600,000.00	8,640,000	Euro 2.50	16,000,000.00	6.400.000	Euro 2,50

TABLE 2

	N. of Securities converted/exercised	N. of Securities outstanding
Warrant	-	2,240,000

PRIMA INDUSTRIE S.p.A., established in 1977 and listed on the Italian stock market since 1999 (STAR segment), develops, manufactures and markets laser systems for industrial applications and sheet metal fabrication machines.

PRIMA INDUSTRIE leads today a Group with about 1,400 employees and manufacturing sites in **Italy** (PRIMA INDUSTRIE S.p.A, PRIMA ELECTRONICS S.p.A, FINN-POWER Italia Srl), **Finland** (FINN-POWER Oy), **USA** (PRIMA North America Inc.) and **China** (Shanghai Unity Prima Ltd. and Wuhan OVL Convergent Laser Co. Ltd.).

Prima Industrie Group operations are based on three business segments:

Laser Machines and Sources: including design, production and sale of Laser Machines and Laser Sources for cutting, welding and drilling of 3D and 2D components.

2D Laser Machines are used for application in very different industries, while 3D machines are mainly used for the production of components in the automotive, aerospace and energy sectors. Laser Sources, instead, are one of the most highest technological and value-added components of the Laser Machine.

Machines for sheet metal treatment: it includes design, production and sale of Machines destined to the Sheet metal treatment using mechanical tools. The Group has a wide range of machines for the cutting and bending of sheet metal: Punching machines, Combined punching/shearing systems, Combined punching/laser cutting systems, Panel Benders and automation systems.

Industrial Electronics: it includes development and design of power and control electronics, with relevant software. Furthermore the Group designs and produces internally the Numeric Controls to be installed on its own Laser Machines.

With over 30 year years of experience the Group can count on thousands of machines installed in more than 60 countries worldwide, is present with property commercial and assistance units in over 15 countries and it is among the main worldwide constructors in its own reference market.

For further information:

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