



## MODEL FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL

*According to article 98 in Consob Regulation n. 11971 of 14/5/1999, and subsequent modifications, and article IA.2.3.4 of Borsa Italiana S.p.A. Instructions*

### *Notice of change in share capital*

We hereby notify the new composition of the fully paid-up share capital of Prima Industrie S.p.A. as at March 1<sup>st</sup>, 2010 following the exercise of "Warrants Industrie 2009-2013" during the month of February 2010.

A statement that the share capital increase has been completed was filed with the Turin Registrar of Companies (as per article 2444 of the Italian Civil Code) on March 18, 2010.

**TABLE 1**

	Current share capital			Previous share capital		
	Euro	n° of shares	Unit value	Euro	n° of shares	Unit value
Total of which:	21,600,075.00	8,640,030	Euro 2.50	21,600,000.00	8,640,000	Euro 2,50
ordinary shares (regular entitlement: 1/01/09) current coupon number: 7	21,600,075.00	8,640,030	Euro 2.50	21,600,000.00	8,640,000	Euro 2,50

**TABLE 2**

	N. of Securities converted/exercised	N. of Securities outstanding
Warrant	30	2,239,970