

MODEL FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL

According to article 98 in Consob Regulation n. 11971 of 14/5/1999, and subsequent modifications, and article IA.2.3.4 of Borsa Italiana S.p.A. Instructions

Notice of change in share capital

We hereby notify the new composition of the fully paid-up share capital of Prima Industrie S.p.A. as at June 1st, 2012 following the exercise of "Warrants Industrie 2009-2013" during the month of May 2012.

A statement that the share capital increase has been completed was filed with the Turin Registrar of Companies (as per article 2444 of the Italian Civil Code) on June 11th, 2012.

TABLE 1

	Current share capital			Previous share capital		
	Euro	Number of shares	Unit value	Euro	Number of shares	Unit value
Total of which:	21,605,852.50	8,642,341	Euro 2.50	21,601,740.00	8,640,696	Euro 2.50
ordinary shares (regular entitlement: 1/1/12) current coupon number: 7	21,605,852.50	8,642,341	Euro 2.50	21,601,740.00	8,640,696	Euro 2.50

TABELLA 2

	N. of Securities converted/exercised	N. of Securities outstanding
Warrant	1645	2,237,659

For further information please contact:

PRIMA INDUSTRIE S.p.A.

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