

**MODEL FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL**

*According to article 98 in Consob Regulation n. 11971 of 14/5/1999, and subsequent modifications, and article IA.2.3.4 of Borsa Italiana S.p.A. Instructions*

**Notice of change in share capital**

We hereby notify the new composition of the fully paid-up share capital of Prima Industrie S.p.A. as at July 1<sup>st</sup>, 2011 following the exercise of "Warrants Industrie 2009-2013" during the month of June 2011.

A statement that the share capital increase has been completed was filed with the Turin Registrar of Companies (as per article 2444 of the Italian Civil Code) on July 8<sup>th</sup>, 2011.

**TABLE 1**

	Current share capital			Previous share capital		
	Euro	Number of shares	Unit value	Euro	Number of shares	Unit value
Total of which:	21,601,390.00	8,640,556	Euro 2.50	21,601,215.00	8,640,486	Euro 2.50
ordinary shares (regular entitlement: 1/1/11) current coupon number: 7	21,601,390.00	8,640,556	Euro 2.50	21,601,215.00	8,640,486	Euro 2.50

**TABELLA 2**

	N. of Securities converted/exercised	N. of Securities outstanding
Warrant	70	2,239,444

For further information please contact:

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