



## MODEL FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL

*According to article 98 in Consob Regulation n. 11971 of 14/5/1999, and subsequent modifications, and article IA.2.3.4 of Borsa Italiana S.p.A. Instructions*

### *Notice of change in share capital*

We hereby notify the new composition of the fully paid-up share capital of Prima Industrie S.p.A. as at August 2<sup>nd</sup>, 2010 following the exercise of "Warrants Industrie 2009-2013" during the month of July 2010.

A statement that the share capital increase has been completed was filed with the Turin Registrar of Companies (as per article 2444 of the Italian Civil Code) on August 5, 2010.

**TABLE 1**

	Current share capital			Previous share capital		
	Euro	n° of shares	Unit value	Euro	n° of shares	Unit value
Total	21,600,337.50	8,640,135	Euro 2,50	21,600,302.50	8,640,121	21,600,302.50
of which:						
ordinary shares (regular entitlement: 1/01/10) current coupon number: 7	21,600,337.50	8,640,135	Euro 2.50	21,600,302.50	8,640,121	Euro 2.50

**TABLE 2**

	N. of Securities converted/exercised	N. of Securities outstanding
Warrant	14	2,239,865