

BORSA ITALIANA - STAR segment

PRESS RELEASE

MEDIUM LONG TERM LOAN AGREEMENT SIGNED WITH FINNISH BANKS FOR 25 MILLION EURO BESIDES 11 MILLION EURO OF COMMERCIAL CREDIT LINES

Collegno (TO), June 29th 2015 - Prima Industrie S.p.A, a leader in high technology laser systems, sheet metal working systems and electronic components for industrial applications, announces that its Finnish subsidiary, Finn-Power Oy, has today signed a medium-long term loan agreement with two Finnish banks (Nordea Bank Finland Plc and Danske Bank Plc) in which Prima Industrie took over the role of guarantor of the transaction.

This contract, of the total duration of five years, consists of two tranches amounting to 12.5 million euro each, of which one of amortizing type and one totally expiring at the end of the period, and of a further tranche of 11 million euro made up of commercial credit lines.

The proceeds of the two 12.5 million euro tranches will be used by Finn-Power Oy to repay the parent company Prima Industrie SpA the remainder of the existing intercompany loan which will therefore be reset.

PRIMA INDUSTRIE heads a leading Group in developing, manufacturing and marketing of laser systems for industrial applications, sheet metal processing machinery, as well as industrial electronics and laser technologies.

The parent company Prima Industrie S.p.A. is listed on the Italian Stock Exchange since 1999 (MTA- STAR segment).

With over 35 years of experience the Group can count on about 12,000 machines installed in more than 70 countries worldwide and is among the main worldwide manufacturers in its own reference market.

The Group has over 1,500 employees and manufacturing sites in **Italy** (PRIMA INDUSTRIE S.p.A, PRIMA ELECTRO S.p.A, FINN-POWER Italia SrI), **Finland** (FINN-POWER Oy), **USA** (PRIMA ELECTRO North America LIC, PRIMA POWER LASERDYNE LIC.) and **China** (PRIMA POWER SUZHOU Co. Ltd.). Remarkable is as well its direct commercial and after-sales presence in BRIC, NAFTA, European Union and other emerging Asian countries, serving more than 70 countries worldwide.

The Prima Industrie Group is structured on 2 Business Units:

Laser and sheet metal processing machines (Prima Power): including design, manufacturing and marketing of:

- Laser machines for cutting, welding and drilling of 3D and 2D components.

- Machines for sheet metal treatment by means of mechanical tools (punching machines, combined punching/shearing systems, combined punching/laser cutting systems, panel benders and automation systems).

Industrial electronics and laser technologies (Prima Electro): including development, manufacturing and marketing of power and control electronics, and of high-power laser sources for industrial applications, destined both to the Group machines and to third parties.

For further information:

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