

## MODEL FORM FOR THE NOTIFICATION OF CHANGES IN SHARE CAPITAL

*According to article 98 in Consob Regulation n. 11971 of 14/5/1999, and subsequent modifications, and article IA.2.3.4 of Borsa Italiana S.p.A. Instructions*

### *Notice of change in share capital*

We hereby notify the new composition of the fully paid-up share capital of Prima Industrie S.p.A. as at June 1<sup>st</sup>, 2011 following the exercise of "Warrants Industrie 2009-2013" during the month of May 2011.

A statement that the share capital increase has been completed was filed with the Turin Registrar of Companies (as per article 2444 of the Italian Civil Code) on June 20<sup>th</sup>, 2011.

**TABLE 1**

|  | Current share capital |                  |            | Previous share capital |                  |            |
|--|-----------------------|------------------|------------|------------------------|------------------|------------|
|  | Euro                  | Number of shares | Unit value | Euro                   | Number of shares | Unit value |
| Total of which:  | 21,601,215.00         | 8,640,486        | Euro 2.50  | 21,600,917.50          | 8,640,367        | Euro 2.50  |
| ordinary shares (regular entitlement: 1/1/11) current coupon number: 7 | 21,601,215.00         | 8,640,486        | Euro 2.50  | 21,600,917.50          | 8,640,367        | Euro 2.50  |

**TABELLA 2**

|         | N. of Securities converted/exercised | N. of Securities outstanding |
|---------|--------------------------------------|------------------------------|
| Warrant | 119                                  | 2,239,514                    |

For further information please contact:

PRIMA INDUSTRIE S.p.A.

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