



BORSA ITALIANA - STAR segment

PRESS RELEASE

SIGNING OF NEW MEDIUM-LONG TERM BANK LOAN CONTRACT
AND REPAYMENT OF FINPOLAR LOAN SUBSCRIBED IN 2008

Collegno (Turin), February 23rd, 2015 - Prima Industrie SpA announces that it has subscribed today a medium-long term loan contract with the banks, for a total amount of 60 million euro.

The loan, structured as "Club Deal", was signed between the Company (advised by Tosetto, Weigmann & Associati Law Firm) and a pool of Italian banks (advised by Clifford Chance Law Firm), composed of Unicredit S.p.A., as Global Coordinator, Mandated Lead Arranger & Bookrunner, Agent Bank and Original Lending Bank, Banca IMI S.p.A. and Intesa Sanpaolo S.p.A., respectively as Mandated Lead Arranger & Bookrunner and Original Lending Bank, and BNL, BNP Paribas Group, as Mandated Lead Arranger & Bookrunner and Original Lending Bank

The amount, totalling 60 million euro, is divided into a part of 40 million euro in the form of amortizing loan expiring 30/06/2021 and a part of 20 million euro in the form of revolving credit facilities expiring 31/12/2019.

The loan, executed at a short distance from the issue, which took place on 06/02/2015, of a bond for 40 million euro, is set within the frame of the Group funding diversification and of the refinancing of FINPOLAR loan (originally signed with a pool of banks to fund the acquisition of Finn-Power Group), expiring on 04/02/2016.

A share of the new funding will be, in fact, immediately destined to the repayment of the remaining part of the FINPOLAR loan that in this way will be repaid in full in advance of about one year (a part of this loan, which in the meantime was almost halved compared to the original amount, had already been repaid in advance on 12/02/2015 using the net proceeds of the bond issue).

It follows that the Group has available as of today medium-long term sources of funding with maturity date from 31/12/2019 and until 06/02/2022.

The Chairman of Prima Industrie, Gianfranco Carbonato, commenting on the signing of the contract, declared: *"I am pleased with the excellent work done in cooperation with the banks that we thank for the result achieved together; this deal, giving us a financial stability for many years ahead, will allow us to focus on the business development and to continue to support our projects of commercial growth and technological innovation that have always characterized our Group."*

PRIMA INDUSTRIE heads a leading Group in developing, manufacturing and marketing of laser systems for industrial applications, sheet metal processing machinery, as well as industrial electronics and laser technologies.

The parent company Prima Industrie S.p.A. is listed on the Italian Stock Exchange since 1999 (MTA- STAR segment).

With over 35 years of experience the Group can count on about 12,000 machines installed in more than 70 countries worldwide and is among the main worldwide manufacturers in its own reference market.

The Group has over 1,500 employees and manufacturing sites in **Italy** (PRIMA INDUSTRIE S.p.A, PRIMA ELECTRO S.p.A, FINN-POWER Italia Srl), **Finland** (FINN-POWER Oy), **USA** (PRIMA ELECTRO North America Llc, PRIMA POWER LASERDYNE Llc.) and **China** (PRIMA POWER SUZHOU Co. Ltd.). Remarkable is as well its direct commercial and after-sales presence in BRIC, NAFTA, European Union and other emerging Asian countries, serving more than 70 countries worldwide.

The Prima Industrie Group is structured on 2 Business Units:

Laser and sheet metal processing machines (Prima Power): including design, manufacturing and marketing of:

- Laser machines for cutting, welding and drilling of 3D and 2D components.

- Machines for sheet metal treatment by means of mechanical tools (punching machines, combined punching/shearing systems, combined punching/laser cutting systems, panel benders and automation systems).

Industrial electronics and laser technologies (Prima Electro): including development, manufacturing and marketing of power and control electronics, and of high-power laser sources for industrial applications, destined both to the Group machines and to third parties.

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