



PRIMA INDUSTRIE S.P.A.

ITALIAN STOCK EXCHANGE - STAR segment

ORDINARY SHAREHOLDERS' MEETING

APPROVED FINANCIAL STATEMENTS 2011

**APPOINTMENT OF THE CHAIRMAN OF THE STATUTORY AUDITORS' COMMITTEE
AND OF A DEPUTY AUDITOR**

Collegno (TO), April 20th 2012 - The shareholders' meeting of Prima Industrie S.p.A, leader in high technology laser systems, sheet metal working systems and electronic components for industrial applications, was held today in the ordinary session and :

- took notice of the Group results as at 31/12/2011 which recorded revenues for 309.7 million Euros (+24% as against 250.0 million Euros as at 31/12/2010), EBITDA for 22.4 million Euros (+115% as against 10.4 million Euros as at 31/12/2010), EBIT for 12.5 million Euros (as against 0.4 million Euros as at 31/12/2010) and net profit for 1.9 million Euros (as against the loss of 6.0 million Euros as at 31/12/2010);
- Approved the Company financial statements as at 31/12/2011, resolving to fully cover the loss of the parent company Prima Industrie S.p.A. for Euro 1,482,668 through the use of the Extraordinary Reserve;
- Approved, pursuant to article 123-ter, paragraph 6 in Law Decree 58/1998, Section I of the Report on Remuneration prepared by the directors and containing the company policy about the remuneration of the members of the Board, general manager and other managers with strategic responsibilities as well as the procedures used in order to adopt and implement such policy;
- Appointed the Chairman of the Statutory Auditors' Committee and a deputy auditor.

As for the Statutory Auditors' Committee, we remind that on 14/12/2011 Mr. Riccardo Formica, Chairman, disappeared and was succeeded by Mr. Franco Nada (in office until the approval of financial statements as at 31/12/11).

Today the shareholders' meeting, based on the proposal by some minority shareholders and so safeguarding the minority interests (who presented the list from which was elected the Chairman in the shareholders' meeting of 27/04/2010), provided for the integration of the Statutory Auditors' Committee, appointing Mr. Franco Nada himself as Chairman of the Committee and Mr. Alessandro Sabolo as deputy auditor.

The auditors appointed today will stay in office until the same term as the other members of the Committee (that is until the shareholders meeting called for the approval of the financial statements as at 31/12/2012).

The curricula and other information relating to the newly elected auditors are posted on the company website www.group.primaindustrie.com/pages/assemblee_azionisti.jsp.

PRIMA INDUSTRIE heads a leading Group in developing, manufacturing and marketing of laser systems for industrial applications, sheet metal processing machinery, as well as industrial electronics and laser technologies.

The parent company Prima Industrie S.p.A. is listed on the Italian Stock Exchange since 1999 (MTA - STAR segment).

With over 30 years of experience the Group can count on over 10,000 machines installed in more than 70 countries worldwide and is among the main worldwide manufacturers in its own reference market.

The Group has about 1450 direct employees (besides about 230 employees in the Chinese JVs) and manufacturing sites in **Italy** (PRIMA INDUSTRIE S.p.A, PRIMA ELECTRO S.p.A, FINN-POWER Italia Srl), **Finland** (FINN-POWER Oy), **USA** (PRIMA ELECTRO North America Llc, PRIMA POWER LASERDYNE Llc.) and **China** (Shanghai Unity Prima Ltd.) as well as a direct commercial and after-sales presence in France, Spain, Germany, the UK, Belgium, Poland, Russia, Turkey, the USA, Canada, China, the UAE, Brazil, Korea and India.

The Prima Industrie Group is structured on 2 Business Units:

Laser and sheet metal processing machines (Prima Power): including design, manufacturing and marketing of:

- Laser machines for cutting, welding and drilling of 3D and 2D components.
- Machines for sheet metal treatment by means of mechanical tools (punching machines, combined punching/shearing systems, combined punching/laser cutting systems, panel benders and automation systems).

Industrial electronics and laser technologies (Prima Electro): including development, manufacturing and marketing of power and control electronics, and of high-power laser sources for industrial applications, destined both to the Group machines and to third parties.

For further information:

PRIMA INDUSTRIE S.p.A.

Massimo Ratti

Group C.F.O.

tel. 011 4103208

m.ratti@primaindustrie.com

Chiara Roncolini

Investor Relator

tel. 011 4103204

ir@primaindustrie.com

Studio Mailander

Press office

tel. 011 5527311

Bruno Caprioli

335 5901402 - caprioli@mailander.it

Gianluca Dati

339 7346904 - g.dati@mailander.it

