

BORSA ITALIANA - STAR segment

PRESS RELEASE

END OF EXERCISE PERIOD OF "WARRANT PRIMA INDUSTRIE 2009-2013"

Collegno, November 14th 2013 - Prima Industrie informs that, pursuant to the "Warrant Prima Industrie 2009-2013" regulation, the Subscription Right shall have to be exercised, subject to forfeiture, through the intermediaries utilising the centralised management system of Monte Titoli where Warrants are deposited.

Therefore, starting from the day after December 16th 2013, the Warrants which are not exercised shall permanently become ineffective.

We remind that Warrants give the right to subscribe one Prima Industrie share, regular entitlement, at the price of Euro 8.50 for each Warrant exercised.

Requests presented from December 1st 2013 until December 16th 2013 shall become effective on December 30th 2013. Warrants regulation is available on the company website www.primaindustrie.com.

PRIMA INDUSTRIE heads a leading Group in developing, manufacturing and marketing of laser systems for industrial applications, sheet metal processing machinery, as well as industrial electronics and laser technologies.

The parent company Prima Industrie S.p.A. is listed on the Italian Stock Exchange since 1999 (MTA - STAR segment).

With 35 years of experience the Group can count on about 12,000 machines installed in more than 70 countries worldwide and is among the main worldwide manufacturers in its own reference market.

The Group has about 1,500 employees and manufacturing sites in Italy (PRIMA INDUSTRIE S.p.A, PRIMA ELECTRO S.p.A, FINN-POWER Italia Srl), Finland (FINN-POWER Oy) and USA (PRIMA ELECTRO North America LIC, PRIMA POWER LASERDYNE LIC.). Remarkable is as well its direct commercial and after-sales presence in BRIC, NAFTA, European Union and other emerging Asian countries, serving more than 70 countries worldwide.

The Prima Industrie Group is structured on 2 Business Units:

Laser and sheet metal processing machines (Prima Power): including design, manufacturing and marketing of:

- Laser machines for cutting, welding and drilling of 3D and 2D components.

- Machines for sheet metal treatment by means of mechanical tools (punching machines, combined punching/shearing systems, combined punching/laser cutting systems, panel benders and automation systems).

Industrial electronics and laser technologies (Prima Electro): including development, manufacturing and marketing of power and control electronics, and of high-power laser sources for industrial applications, destined both to the Group machines and to third parties.

For further information:

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