



PRESS RELEASE

ITALIAN STOCK EXCHANGE - STAR segment

PRIMA INDUSTRIE

CAPITAL INCREASE:

**THE BOARD OF DIRECTORS EXECUTES THE POWERS GRANTED
BY THE EXTRAORDINARY SHAREHOLDERS MEETING
FOR A CAPITAL INCREASE OF THE MAXIMUM AMOUNT OF 15.5 MILLION EURO
(INCLUSIVE OF PREMIUM), BESIDES WARRANTS,
AND APPROVES THE PROSPECTUS FOR THE OFFER IN OPTION TO SHAREHOLDERS**

Collegno (Torino), October 12, 2009 – The Board of Directors of PRIMA INDUSTRIE S.p.A., a leader company in high technology laser systems, sheet metal working systems and electronic components for industrial applications, held today under the chairmanship of Gianfranco Carbonato to execute the powers granted by the Extraordinary Shareholders meeting on June 8, 2009 for a capital increase and to approve the relevant Prospectus for the listing of the newly issued shares deriving from the capital increase itself.

The proxy execution falls under the capital increase for the whole maximum amount of Euro 50,000,000.00, resolved by the Extraordinary Shareholders Meeting, whose details were already disclosed on June 8, 2009 and whose finality is essentially to rebalance the Group's financial structure.

The Board of Directors established to increase the share capital upon payment, in a divisible way, for a total maximum amount (inclusive of premium) of Euro 15,500,000.00; to the ordinary shares, which will be offered to shareholders in option, will be associated for free some warrants, to the extent of no. 1 warrant per each newly issued share.

The warrant regulations were approved as well by the Board meeting held today, which resolved that also the warrants will be listed and that the compendium shares will come from a dedicated capital increase for a maximum amount of Euro 22,500,000.00.

The final features of the capital increase, among which in particular the subscription price of the newly issued shares, the number of shares which will be put in option and the assignment rate in option, the number of warrants to be put in option to the entitled shareholders and their strike price, the number of newly issued shares as a compendium of warrants, will be resolved by a Board meeting to be called at a later time, close to the starting of the offering period.

Banka Akros has been entitled as financial advisor.

The offer in option will be accomplished subject to the granting of the Nulla Osta by the Control Authority (Consob) for the publication of the Prospectus.

The Prospectus, approved today, will be forwarded to Consob as soon as possible for requiring their authorization for publication.



PRIMA INDUSTRIE S.p.A., established in 1977 and listed on the Italian stock market since 1999 (STAR segment), develops, manufactures and markets laser systems for industrial applications and sheet metal fabrication machines. PRIMA INDUSTRIE leads today a Group with about 1,500 employees and manufacturing sites in **Italy** (PRIMA INDUSTRIE S.p.A, PRIMA ELECTRONICS S.p.A, FINN-POWER Italia Srl), **Finland** (FINN-POWER Oy), **USA** (PRIMA North America Inc.) and **China** (Shanghai Unity Prima Ltd. and Wuhan OVL Convergent Laser Co. Ltd.).

Prima Industrie Group operations are based on three business segments:

Laser Machines and Sources: including design, production and sale of Laser Machines and Laser Sources for cutting, welding and drilling of 3D and 2D components.

2D Laser Machines are used for application in very different industries, while 3D machines are mainly used for the production of components in the automotive, aerospace and energy sectors. Laser Sources, instead, are one of the most highest technological and value-added components of the Laser Machine.

Machines for sheet metal treatment: it includes design, production and sale of Machines destined to the Sheet metal treatment using mechanical tools. The Group has a wide range of machines for the cutting and bending of sheet metal: Punching machines, Combined punching/shearing systems, Combined punching/laser cutting systems, Panel Benders and automation systems.

Industrial Electronics: it includes development and design of power and control electronics, with relevant software. Furthermore the Group designs and produces internally the Numeric Controls to be installed on its own Laser Machines.

A little over 30 year years since its establishment the Group can count on thousands of machines installed in more than 60 countries worldwide, is present with property commercial and assistance units in over 15 countries and it is among the main worldwide constructors in its own reference market.

For further information:

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