



PRESS RELEASE

ITALIAN STOCK EXCHANGE – STAR SEGMENT

PRIMA INDUSTRIE

PRIMA INDUSTRIE S.p.A. SHARE CAPITAL INCREASE FINAL RESULTS

CAPITAL INCREASE FULLY SUBSCRIBED

Collegno (TO), February 11th, 2010 – Prima Industrie S.p.A. announces the successful conclusion of offer in option of the ordinary shares coming from the capital increase resolved by the Board of Directors of the Company on December 18th 2009 executing the proxy granted, according to article 2443 in civil code, by the Extraordinary Shareholders' Meeting on June 8th 2009.

Following the offer on the Italian Stock Market (Borsa Italiana) of n° 82,740 unexercised rights during the sessions held on February 1, 2, 3, 4 and 5, also the remaining n° 28,959 ordinary shares (equal to 1.3% of the total ordinary shares offered) were subscribed at the price of Euro 6.80 per share, for a total counter value of Euro 196,921.20.

The share capital increase ended then with the fully subscription of n° 2,240,000 newly issued ordinary shares, for a counter value of Euro 15,232,000.

To the new shares are attached for free "Warrants Prima Industrie 2009-2013", with the ratio of one warrant for each share. The trading of the warrants (ISIN code: IT0004545940) started on the Italian Stock Market (MTA) managed by Borsa Italiana S.p.A. on February 1st, 2010.

Therefore, the new Prima Industrie S.p.A. share capital is Euro 21,600,000 split into 8,640,000 ordinary shares of Euro 2.5 face value each.

In commenting the positive conclusion of the capital increase Gianfranco Carbonato, Chairman and C.E.O., declared "This achievement is another proof that the market believes in the reliability, the growth potential and the strategies of the Prima Industrie Group. This operation is part of a plan aimed at re balancing, after the Finn-Power acquisition, the Group debt to equity ratio. A financially balanced situation and the reorganization undertaken by all the Group companies allow us, after a difficult 2009, to look up to the future with confidence. For this reason we would like to thank our shareholders for their appreciated support."

PRIMA INDUSTRIE S.p.A., established in 1977 and listed on the Italian stock market since 1999 (STAR segment), develops, manufactures and markets laser systems for industrial applications and sheet metal fabrication machines. PRIMA INDUSTRIE leads today a Group with about 1,400 employees and manufacturing sites in **Italy** (PRIMA INDUSTRIE S.p.A, PRIMA ELECTRONICS S.p.A, FINN-POWER Italia Srl), **Finland** (FINN-POWER Oy), **USA** (PRIMA North America Inc.) and **China** (Shanghai Unity Prima Ltd. and Wuhan OVL Convergent Laser Co. Ltd.).

Prima Industrie Group operations are based on three business segments:

Laser Machines and Sources: including design, production and sale of Laser Machines and Laser Sources for cutting, welding and drilling of 3D and 2D components.

2D Laser Machines are used for application in very different industries, while 3D machines are mainly used for the production of components in the automotive, aerospace and energy sectors. Laser Sources, instead, are one of the most highest technological and value-added components of the Laser Machine.



Machines for sheet metal treatment: it includes design, production and sale of Machines destined to the Sheet metal treatment using mechanical tools. The Group has a wide range of machines for the cutting and bending of sheet metal: Punching machines, Combined punching/shearing systems, Combined punching/laser cutting systems, Panel Benders and automation systems.

Industrial Electronics: it includes development and design of power and control electronics, with relevant software. Furthermore the Group designs and produces internally the Numeric Controls to be installed on its own Laser Machines.

With over 30 year years of experience the Group can count on thousands of machines installed in more than 60 countries worldwide, is present with property commercial and assistance units in over 15 countries and it is among the main worldwide constructors in its own reference market.

For further information:

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